

## **IMPORTANT INFORMATION**

THIS UPDATE IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE OR FORM PART OF AN OFFER, SOLICITATION OR INVITATION TO BUY OR SUBSCRIBE FOR ANY SHARES OF PT SOLUSI TUNAS PRATAMA TBK. (“WE”, “US”, “OUR” OR “OUR COMPANY”) IN THE REPUBLIC OF INDONESIA, THE UNITED STATES OR ANY OTHER JURISDICTION. WE HAVE NOT REGISTERED, NOR DO WE INTEND TO REGISTER, OUR SHARES UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), AND OUR SHARES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND IN ACCORDANCE WITH OTHER APPLICABLE SECURITIES LAWS. ANY PUBLIC OFFERING IN THE UNITED STATES WILL BE MADE ONLY BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM OUR COMPANY AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT OUR COMPANY AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. WE DO NOT INTEND TO MAKE ANY PUBLIC OFFERING OF OUR SHARES IN THE REPUBLIC OF INDONESIA, THE UNITED STATES OR ANY OTHER JURISDICTION.

CERTAIN STATEMENTS IN THIS DOCUMENT MAY CONSTITUTE “FORWARD-LOOKING STATEMENTS”, INCLUDING STATEMENTS PRECEDED BY, OR THAT INCLUDE THE WORDS “WILL”, “INTENDS”, “PROJECTS”, “ESTIMATES” OR SIMILAR EXPRESSIONS. THE COMPANY DOES NOT MAKE ANY REPRESENTATION OR WARRANTY THAT THE FORWARD-LOOKING STATEMENTS CONTAINED IN THIS DOCUMENT WILL BE ACHIEVED, AND SUCH FORWARD-LOOKING STATEMENTS REPRESENT ONLY ONE OF MANY SCENARIOS AND SHOULD NOT BE VIEWED AS THE MOST LIKELY OR STANDARD SCENARIO.

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## UPDATE REPORT

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### PT SOLUSI TUNAS PRATAMA TBK.

*This is a voluntary announcement made by PT Solusi Tunas Pratama Tbk. (“we”, “us”, “our” or “our Company”) to keep shareholders of our Company informed of recent developments. A Bahasa Indonesia version of this discussion is being prepared by our Company and will be published within 5 business days after publication of this information.*

**April 29, 2015**

Based on the disclosure of information published in Investor Daily on March 24, 2015, the Company has announced that it will give certain assistance to two of its shareholders, namely PT Kharisma Indah Ekaprima (“**KIE**”) and Cahaya Anugerah Nusantara Holdings Limited (“**CANH**”) and, together with KIE, the “**Selling Shareholders**”), in relation to the Selling Shareholders’ proposed offering (the “**Offering**”) of an aggregate of 312,820,400 ordinary shares of our Company (27.5% of the Company’s paid up capital) (the “**Offer Shares**”), of which KIE and CANH will offer approximately 63% and 37% of the Offer Shares, respectively. After completion of the Offering, the percentage shareholding of KIE and CANH in our Company will be 25.9% and 15.3%, respectively.

The Selling Shareholders intend to offer the Offer Shares to certain institutional investors in the Republic of Indonesia through a private placement, to certain persons in Malaysia through a private placement and to eligible investors outside of the Indonesia and Malaysia in offshore transactions in reliance on Regulation S under the U.S. Securities Act of 1933, as amended with due observance of prevailing laws and regulations. The price for the Offer Shares will be determined following a book-building process, which is expected to commence on April 29, 2015. The currently projected price range for the Offer Shares is Rp. 10,500 to 12,500 per share.

For further information, please contact:

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